

# Business Summary

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*This document summarises information provided by  
ACME*

*It describes key features of the business and outlines  
management targets for the future*

*The information contained in the document has not been  
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*Potential investors should seek independent professional  
advice before committing to any investment in this business.*

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PROFIT & LOSS					
Sales	1,450,000	6,087,500	10,725,000	15,362,500	20,000,000
COGS	250,000	1,049,569	1,849,138	2,648,707	3,448,276
Gross Profit	1,200,000	5,037,931	8,875,862	12,713,793	16,551,724
Operating Expenses	250,000	1,049,569	1,849,138	2,648,707	3,448,276
Operating Profit	200,000	839,755	1,479,310	2,118,965	2,758,621
Interest Expense	10,000	8,190	6,290	4,295	2,200
Depreciation Expense	0	187,500	153,125	164,844	186,133
Tax Expense	57,000	193,219	395,968	584,948	771,087
<b>NET PROFIT</b>	<b>133,000</b>	<b>450,845</b>	<b>923,926</b>	<b>1,364,879</b>	<b>1,799,202</b>

CASH FLOW					
<b>OPERATING ACTIVITIES</b>					
Revenue	1,462,083	6,271,146	11,372,396	16,473,646	21,574,896
Payments	1,203,125	5,222,830	9,620,542	14,018,185	18,415,813
Inventory	62,500	199,892	199,892	199,892	199,892
Interest	10,000	8,190	6,290	4,295	2,200
GST	20,000	83,976	147,931	211,897	0
Tax Paid	8,550	28,983	59,395	87,742	115,663
Total Operations	109,458	563,039	1,001,773	1,454,430	1,910,042
<b>INVESTING ACTIVITIES</b>					
Plant & Equipment	750,000	50,000	200,000	250,000	300,000
Other Investment	0	0	0	0	0
Total Investment	750,000	50,000	200,000	250,000	300,000
<b>FINANCING ACTIVITIES</b>					
Sale of Shares	500,000	0	0	0	0
Dividends Paid	0	0	0	0	0
Borrowings	200,000	0	0	0	0
Loan Repayments	-36,195	-38,005	-39,905	-41,900	-43,995
Total Financing	663,805	-38,005	-39,905	-41,900	-43,995
Net Increase / Decrease	23,263	475,034	761,868	1,162,529	1,566,047
Cash @ Start	0	23,263	498,298	1,260,165	2,422,694
Cash @ End of Year	23,263	498,298	1,260,165	2,422,694	3,988,741

BALANCE SHEET					
<b>ASSETS</b>					
Cash	23,263	498,298	1,260,165	2,422,694	3,988,741
Receivables	132,917	558,021	983,125	1,408,229	1,833,333
Inventory	62,500	262,392	462,285	662,177	862,069
Plant & Equipment	750,000	612,500	471,875	216,406	-175,195
Accum Dep	0	187,500	340,625	505,469	691,602
Other	0	0	0	0	0
Total Assets	968,680	2,118,711	3,518,075	5,214,975	7,200,550
<b>LIABILITIES</b>					
Borrowings	163,805	125,800	85,895	43,995	0
Payables	171,875	721,565	1,271,282	1,820,986	0
Other	0	0	0	0	0
Total Liabilities	335,680	847,365	1,357,178	1,864,981	2,370,690
<b>NET ASSETS</b>	<b>633,000</b>	<b>1,271,345</b>	<b>2,160,897</b>	<b>3,349,994</b>	<b>4,829,860</b>

EQUITY					
Equity Invested	500,000	820,500	1,424,470	2,513,240	4,064,252
Retained Earnings	133,000	450,845	923,926	1,364,879	1,799,202
<b>NET EQUITY</b>	<b>633,000</b>	<b>1,271,345</b>	<b>2,348,396</b>	<b>3,878,119</b>	<b>5,863,454</b>